

Week Ending ==>	Week 1 14-Feb	Week 2 21-Feb	Week 3 28-Feb	Week 4 6-Mar	Week 5 13-Mar	Week 6 20-Mar	Week 7 27-Mar	Week 8 3-Apr	Week 9 10-Apr	Week 10 17-Apr	Week 11 24-Apr	Week 12 1-May	Week 13 8-May
PRE-FILING A/R													
Beginning A/R	\$739,770	\$565,635	\$423,000	\$423,000	\$423,000	\$325,500	\$325,500	\$325,500	\$0	\$0	\$0	\$0	\$0
Collections	(\$174,135)	(\$142,560)	\$0	\$0	(\$597,500)	\$0	\$0	(\$325,500)	\$0	\$0	\$0	\$0	\$0
Discounts Taken	\$0	(\$75)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Ending A/R	\$565,635	\$423,000	\$423,000	\$423,000	\$325,500	\$325,500	\$325,500	\$0	\$0	\$0	\$0	\$0	\$0
POST-FILING A/R													
Beginning A/R	\$0	\$50,000	\$95,000	\$170,000	\$245,000	\$295,000	\$355,000	\$400,000	\$450,000	\$500,000	\$550,000	\$604,000	\$679,000
Sales	\$50,000	\$45,000	\$75,000	\$75,000	\$50,000	\$60,000	\$45,000	\$50,000	\$50,000	\$50,000	\$54,000	\$75,000	\$50,000
Collections	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Discounts Taken	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	(\$50,000)
Ending A/R	\$50,000	\$95,000	\$170,000	\$245,000	\$295,000	\$355,000	\$400,000	\$450,000	\$500,000	\$550,000	\$604,000	\$679,000	\$679,000
EXPENSES													
Payroll & Taxes	\$65,000	\$0	\$98,000	\$0	\$0	\$0	\$98,000	\$0	\$0	\$0	\$98,000	\$0	\$0
Employee Benefits	\$2,000	\$0	\$12,500	\$0	\$0	\$0	\$12,500	\$0	\$0	\$0	\$12,500	\$0	\$0
Professional Services	\$0	\$3,000	\$12,000	\$0	\$2,000	\$0	\$12,000	\$0	\$2,000	\$0	\$12,000	\$0	\$0
Cost of Good Sold	\$0	\$3,000	\$3,000	\$0	\$3,000	\$0	\$3,000	\$0	\$3,000	\$0	\$3,000	\$0	\$3,000
Advertising / Promotion	\$0	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000
Data Processing Services	\$0	\$0	\$750	\$0	\$0	\$0	\$750	\$0	\$0	\$0	\$750	\$0	\$0
Facilities Expense (Rent)	\$9,800	\$0	\$9,800	\$0	\$0	\$0	\$9,800	\$0	\$0	\$0	\$9,800	\$0	\$0
Insurance Expense	\$0	\$1,500	\$0	\$0	\$0	\$1,500	\$0	\$0	\$0	\$1,500	\$0	\$0	\$0
Internet Expenses	\$0	\$1,600	\$0	\$0	\$0	\$1,600	\$0	\$0	\$0	\$1,600	\$0	\$0	\$0
Office Supplies & Expenses	\$0	\$400	\$400	\$400	\$400	\$400	\$400	\$400	\$400	\$400	\$400	\$400	\$400
Chapter 11 Legal Fees	\$0	\$0	\$15,000	\$0	\$0	\$0	\$15,000	\$0	\$0	\$0	\$15,000	\$0	\$0
Patent Maintenance / Sale Cost	\$4,000	\$12,000	\$0	\$0	\$10,000	\$0	\$0	\$3,000	\$0	\$0	\$0	\$3,000	\$0
Other Expenses	\$0	\$400	\$400	\$400	\$400	\$400	\$400	\$400	\$400	\$400	\$400	\$400	\$400
Telephone	\$0	\$1,200	\$0	\$0	\$0	\$1,200	\$0	\$0	\$0	\$1,200	\$0	\$0	\$0
Travel	\$400	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500
TOTAL OPERATING EXPENSES	\$81,200	\$24,600	\$153,350	\$2,300	\$17,300	\$6,600	\$153,350	\$5,300	\$7,300	\$6,600	\$153,350	\$5,300	\$5,300
Collection Share to WOBC	15%												
CASH REQUIREMENTS													
Beginning Cash	\$0	\$66,815	\$163,391	\$10,041	\$7,741	\$73,316	\$66,716	\$0	\$271,375	\$264,075	\$257,475	\$104,125	\$98,825
Collections Retained by VMC	\$148,015	\$121,176	\$0	\$0	\$82,875	\$0	\$0	\$276,675	\$0	\$0	\$0	\$0	\$0
Less: Operation Expenses	(\$81,200)	(\$24,600)	(\$153,350)	(\$2,300)	(\$17,300)	(\$6,600)	(\$153,350)	(\$5,300)	(\$7,300)	(\$6,600)	(\$153,350)	(\$5,300)	(\$5,300)
DIP Lending	\$0	\$0	\$0	\$0	\$0	\$0	\$86,634	\$0	\$0	\$0	\$0	\$0	\$0
Ending Balance	\$66,815	\$163,391	\$10,041	\$7,741	\$73,316	\$66,716	\$0	\$271,375	\$264,075	\$257,475	\$104,125	\$98,825	\$93,525

EXHIBIT A